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# **MG METALS LTD**

*The Specialist In Service*

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REG No. RS 33229

17<sup>th</sup> August 2022

Dear Valued Customer,

**Subject: Conflict Minerals**

In August 2012, the United States Securities and Exchange Commission ("SEC") issued its final rules regarding reporting requirements by companies who manufacture, or contract to manufacture, products that use conflict minerals (known as 3TG – Tantalum, Tin, Tungston and Gold).

MG Metals Ltd can clarify that, to the very best of our knowledge, the materials we carry in stock and supply to you are manufactured without using the conflict minerals listed above.

We trust that this information clarifies MG Metals Limited position and that we recognise and are fully engaged in satisfying our obligations, please contact us should you have any further questions.

Yours faithfully

Simon Clarke

Director